WisTAF
investing in justice for all

Financial Institution Contact Form

Revised 04/27/2026

Please type or print legibly

Financial Institution

Financial Institution Name _____

IOLTA Account

IOLTA Account Contact Name _____

Mailing Address _____

Phone _____ Email _____

Chief Executive Officer (CEO) / President

CEO/President Contact Name _____

Mailing Address
(if different than above) _____

Phone _____ Email _____

Compliance Certification

Compliance Certification Contact Name _____

Phone _____ Email _____

Community Reinvestment Act (CRA) / Community Development Financial Institutions (CDFI)

CRA/CDFI Officer Name _____

Phone _____ Email _____

Donations/Giving Program

Donations/Giving Program Contact Name _____

Phone _____ Email _____

SEND:	**tislam@wistaf.org**

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